

2024 Pricelist

Your tax return preparation fee includes the preparation and review of your tax return via a Zoom meeting as well as the e-filing of the return. A PDF of your filed tax return will be available in your client portal. An additional convenience fee of \$20 will be applied if you would like to have a physical print out of your tax return mailed to you.

	$^{\star} additional$ fee of \$25 if more than 15 tax forms will be included in the tax return
Tax questions & advice	\$59.00/hour
Gift tax return	\$125.00
Dependent Tax Return	\$75.00
Amended Tax Return starting at	\$159.99
State Tax return only	\$125.00
State Tax Return (per state)	\$25.00
Business Tax Return (990/1120/1120S/1065) starting at	\$349.99
Sale of Property	\$25.00
Additional Schedule A, C, D, E	\$50.00
Form 1040 (incl. dependents)*	\$199.99
Form 1040 EZ (no dependents)*	\$174.99

Each prepared and filed tax return includes a complimentary tax audit protection

Additional Services:

Issuing of 1099 forms (due Jan 31st)	\$20.00/each, \$15/each for 5 or more
FBAR filing	\$85.00
Filing of form 8938	\$50.00
Processing of IRS and State payments (as well as estimated taxes)	\$15.00*/each
Filing of periodic business reports with the Secretary of State	\$15.00*/each
Change of address (IRS & Secretary of State)	\$15.00*/each
Hourly Services	\$59.00/hour
Bookkeeping Services: Sales taxes, Payroll, Quickbooks etc.	\$59.00/hour
	*plus any fee paid directly to the Secretary of State

Military Discount

1 free state tax preparation with a paid federal tax preparation

Referral Bonus

A \$5 gift card per referral and a free state tax preparation for the referred party